

Galveston ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u> <u>Outstanding</u>	<u>Interest To</u> <u>Maturity</u>	<u>Total Principal</u> <u>& Interest</u> <u>to Maturity</u>	<u>Final Maturity</u> <u>Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Ref Bds Ser 2008	Yes	\$ 5,005,000	08/31/2017	\$ 1,330,000	\$ 26,600	\$ 1,356,600	02/01/2018
U/L Tax Ref Bds Ser 2011	Yes	8,814,999	08/31/2017	8,069,999	1,834,239	9,904,238	02/01/2022
U/L Tax Ref Bds Ser 2012	Yes	9,175,000	08/31/2017	4,900,000	144,550	5,044,550	02/01/2020
U/L Tax Ref Bds Ser 2013	Yes	36,955,000	08/31/2017	32,710,000	10,622,875	43,332,875	02/01/2029
				<u>\$ 47,009,999</u>	<u>\$ 12,628,264</u>	<u>\$ 59,638,263</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2008	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2011	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2013	Aa3	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2008	Refunding for savings
U/L Tax Ref Bds Ser 2011	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>		<u>& Interest</u>
Total Debt		\$ 47,009,999	\$ 12,628,264	\$ 59,638,263
Authorized But Unissued Debt		-	-	-
All Authorized Debt		47,009,999	-	-
Total GO Debt		47,009,999	\$ 12,628,264	\$ 59,638,263
Total GO Debt + Authorized But Unissued Debt		47,009,999	-	-
2018 Population	42,501	-	-	-
Total GO Debt per Capita		\$ 1,106	-	-
Total GO Debt + Authorized Debt per Capita		\$ 1,106	-	-
Total GO Principal & Interest per Capita		\$ 1,403	-	-

Source: Texas Municipal Advisory Council of Texas.